

TRANSPORT AND INFRASTRUCTURE PROJECTS

Gide has developed a highly regarded team and expertise in the field of international transport infrastructure projects. We have extensive experience in both project development documentation (e.g. concessions/BTO, BOT/BOOT agreements, EPC, O&M, management and lease agreements), and project financing documentation (e.g. facilities agreements, syndication, intercreditor and sub-participation, A/B loans, direct agreements, etc.). Gide provides tailored assistance throughout all stages of implementing infrastructure projects all over the world, in accordance with international best practice and bankability requirements.

Selected Recent Transactions

Toll Roads

- **A45 Lyon Saint-Etienne, France (2014-ongoing):** advising a bidder on the A45 motorway concession project.
- **Road N13S and N13N, Lao (2014-ongoing):** advising the IFC and the Government of Laos on the implementation of a PPP transaction in order to develop and improve the safety of the 13S and 13N key roads (in and out of Vientiane Capital).
- **Bucharest-Braşov Motorway PPP, Romania (2013-ongoing):** advising the VINCI, STRABAG, AKTOR consortium (preferred bidder) on a PPP contract covering the Comarnic-Braşov section of the A3 motorway (first motorway PPP in the country).
- **Almaty Ring Road, Kazakhstan (2013-ongoing):** advising the Government of Kazakhstan, through the EBRD and IFC, on structuring and implementing a road concession scheme for the financing, design, construction and operation of the Almaty Ring Road in Kazakhstan.
- **Dau Giay-Phan Thiet Expressway, Vietnam (2013-ongoing):** advising the World Bank on structuring and implementing a road PPP scheme for the financing, design, construction and operation of the Dau Giay-Phan Thiet Expressway project in Vietnam.
- **Lyon Ring Road PPP, France (2013-ongoing):** advising a bidder for the PPP renovation project of the Lyon Ring Road (including several tunnels).
- **A355 Strasbourg Ring Road, France (2012-ongoing):** advising a bidder for the A355 ring road concession project (project suspended in 2012 and resumed in 2014).
- **APRR Refinancing, France (2013):** advising the lenders on the EUR 3.5 billion refinancing of Eiffarie-APRR.
- **L2 Marseille Ring Road PPP, France (2011 - 2012):** advising a bidder for the L2 Marseille ring road PPP, the first road availability payment project of this size (600 million €).
- **PCPIR Expressway PPP Project, India (2010-ongoing):** advising an IFI and the Government of Andhra Pradesh on structuring and implementing a PPP transaction involving the design, financing, construction, operation and maintenance of a toll motorway.
- **A63 Motorway, France (2009-ongoing):** advising Atlandes, the winning consortium, during the tender procedure and closing of the A63 motorway concession project, as well as during the construction period.
- **Bar-Boljare Motorway, Montenegro (2008-2009):** advising an IFI and the Government of Montenegro on the structuring and implementation of a PPP transaction involving the design, financing, construction, operation and maintenance of a new 180 km motorway running from Bar to Boljare in Montenegro.

ALGIERS

BEIJING

BRUSSELS

CAIRO

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PARIS

SHANGHAI

TUNIS

WARSAW

- **A88, France (2005-ongoing):** advising the winning consortium during the tender procedure, and then the project company, on the financing, construction and operation of the Falaise - Sées section of the A88 motorway. **A65, France (2005):** advising a bidding consortium (ASF - Abertis) on the construction and operation of the A65 (Pau - Langon) motorway.
- **Thessaloniki Tunnel, Greece (2005):** advising a bidding consortium on the construction and operation of underwater motorway tunnel on a concession basis.
- **A28 Motorway, France (2000-2002):** advising the concession company Alis on the first privately financed toll motorway project in France (including the first issuance of bonds indexed on inflation for a project financing in France).
- **M5 Motorway, Hungary (Financial Closing, 1996):** advising the construction consortium on the second major Central and Eastern European toll motorway project following the M1/M15.

Airports

- **Hewanorra International Airport Project, Saint Lucia (2014-ongoing):** advising the IFC on structuring and implementing a transaction scheme for private sector participation in the expansion, operation and maintenance of Norman Hewanorra International Airport (HIA).
- **Kingston Airport, Jamaica (2012-ongoing):** advising the IFC on structuring and implementing a transaction scheme for private sector participation in the expansion, operation and maintenance of Norman Manley International Airport (NMIA).
- **Mali Airports Concession, Mali (2009-ongoing):** advising the Government of Mali on the rehabilitation, expansion, operation, maintenance and transfer of several airports in Mali.
- **Malé International Airport PPP, Maldives (2009-2010):** advising the IFC and the Government of the Maldives on the concession of the international airport.
- **Mauritius International Airport (2008-2009):** advising the concessionaire on the design, financing, construction, ownership, operation, maintenance and transfer of Mauritius International Airport.
- **King Abdulaziz International Airport - Hajj Terminal, Saudi Arabia (2005-2007):** advising an IFI and the General Authority of Civil Aviation of the Kingdom of Saudi Arabia in relation to the Hajj Terminal BTO Project.
- **Tunis Center East Airport, Tunisia (2002-2005):** advising the Government of Tunisia on the first BOT airport project in the country.
- **Mother Theresa International Airport, Albania (2004):** advising the IFC on the financing, design, construction and operation of a new international passenger terminal.

Ports

- **Port of Tangier City, Morocco (2013 - ongoing):** advising SAPT, the entity in charge of the port operation, on the financing of the port reconversion.
- **Tibar Bay Port, Timor-Leste (2012 - ongoing):** advising the IFC and the Government of Timor-Leste on structuring and implementing a transaction scheme for private sector participation in a greenfield container port terminal at Tibar Bay.
- **Cotonou Container Terminal PPP, Benin (2009):** advising the IFC and the Government of Benin on the concession of a new container facility in the Autonomous Port of Cotonou.
- **Mayumba Deep-Sea Port, Gabon (2009):** advising the Government of Gabon on the award of a concession for the construction and exploitation of a deep-sea port.
- **Concession of Autonomous Harbor of Abidjan, Côte d'Ivoire (2004 - 2006):** advising a concession holder group in connection with the award of a concession of a roll-on/roll-off terminal in the autonomous harbor of Abidjan.
- **Seaport Law Review and Implementation of the Existing Regulation, Algeria (2004 - 2005):** advising the Algerian Government on a review and analysis of ports laws and drafting of implementing regulations.
- **Tangiers Mediterranean Port, Morocco (2004):** advising Maersk Akwa on the concession for the construction and operation of the first container terminal at the Tangiers Med Port.

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