



GLN

Gide Loyrette Nouel
International Law Firm



2011

Banking & Finance

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Gide Loyrette Nouel Banking & Finance

With some 170 dedicated lawyers, Gide Loyrette Nouel's Banking and Finance Group is one of the largest and most highly regarded specialist teams amongst the major international law firms, offering French, English, New York and U.S. banking and finance law capability as well as local law expertise throughout its worldwide network.

Our lawyers have extensive experience in bank lending, capital markets and structured finance covering all types of tangible and intangible assets as well as real estate. They have well-known expertise in securitisation, bond issues and the issuance of equity securities, in both domestic and international markets, and deal with the legal aspects of over-the-counter derivative products as well as derivative products offered on regulated exchanges. We also specialise in arranging and documenting structured products on all types of underlyings (fixed income, equity, commodities, credit, weather, etc.).

The Firm is regularly consulted by banks and other financial institutions concerning the regulatory aspects of their activities and has also developed an extensive experience in litigation and disciplinary proceedings in this field. Our lawyers advise and represent many financial industry associations in various jurisdictions, and have also been involved in the drafting of legislation in many countries.

Main Areas of Expertise

- **Bank Lending**
 - Acquisition Finance
 - Corporate Debt Rescheduling
 - Leveraged Finance
 - Real Estate Financing
 - Secured Lending
 - Syndicated Loans
 - Trade and Commodity Finance
 - Treasury Products
- **International Capital Markets**
 - Commercial Paper
 - Equity and Equity Linked Issuances
 - High Yield
 - Medium Term Notes
 - Repos and Securities Lending
 - Sovereign Issues
 - Warrants
- **Securitisation and Asset-Backed Financings**
 - CMBS and RMBS
 - Conduits
 - Covered Bonds
 - Future Flow
 - Public Receivables
 - Trade Receivables
 - Whole Business



"The banking and finance department at this French powerhouse continues to win praise for its strong relationships with French banks, and for its broad practice encompassing structured finance, corporate finance, acquisition finance, LBO financing and real estate finance. Clients commend the team's efficient structure, accessibility and hands-on advice."

[Chambers Europe 2011 / France](#)

"Gide Loyrette Nouel A.A.R.P.I. shows outstanding capabilities in terms of breadth of expertise and workforce. The department totals 67 lawyers including 12 Parisian partners and benefits from an international network of offices."

[EMEA Legal 500 2011 / France](#)

"The French leader is now an established player in the London debt market [...]. The team is praised for 'its ability to get right to the heart of the issues.' It is also valued for its good contacts within the FSA, which in the words of one client 'help to bridge gaps and alleviate disclosure issues'."

[Chambers Europe 2008 / UK](#)

"A reference point in the market for banking and finance matters,' Gide is applauded for its prowess in the domestic market and is also 'extremely capable of acting on international transactions.' It has wide experience in several branches of the banking and finance sector, such as acquisition finance, general lending, refinancing, project finance and real estate finance."

[Chambers Global 2009 / France](#)

For further information:
www.gide.com



Gide Loyrette Nouel

■ Financial Institutions and Services

- Asset Management
- Banking and Securities Regulations
- Corporate Transactions
- Financial Litigation
- Internet Banking and Finance
- Venture Capital / IPOs

■ Structured Finance

- Derivatives
- Islamic Finance
- Repackaging
- Structured Notes
- Tax-driven Finance

■ Project Finance

- Concession Contracts
- Construction, Supply and Operation
- Financing, Sponsor Support and Security
- Infrastructure
- Privatisation
- Public Tender Offers

The Finance Practice Group works closely with the other practice groups of the Firm.

Clientele

The transactions handled by the Firm originate from and involve leading international and domestic banking and corporate clients:

- Major international investment and commercial banks from Europe, the US and Asia,
- International Financial Institutions and Export Credit Agencies,
- Major domestic and international corporations in Europe, North America and Asia and international joint ventures involving such corporations, and
- Governments, territories and municipalities.

"Gide's strong debts work places it firmly in Band 1, with peers remarking that it is not only a leading domestic firm, but is also steadily gaining in international reputation. Clients also appreciate the team's strong connections with the French authorities. Sources say: 'A domestic firm that also provides an international service'."

[Chambers Europe 2011 / France](#)

"This firm is gaining a reputation as 'a real powerhouse' for European debt work."

[Chambers Global 2009 / UK](#)