



Gide Loyrette Nouel
International Law Firm



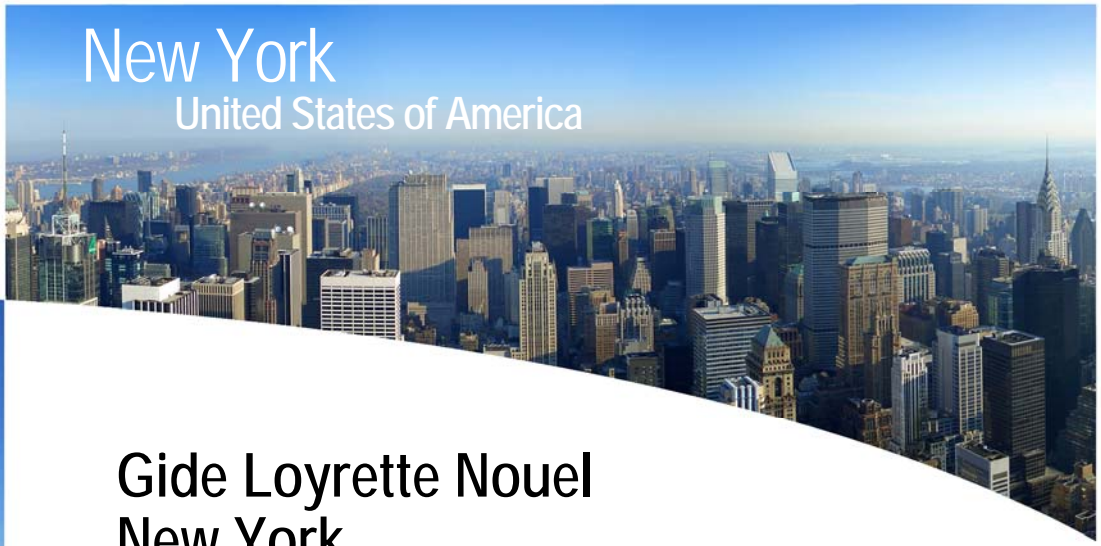
2011

NEW YORK

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New York

United States of America



Gide Loyrette Nouel New York

Gide Loyrette Nouel New York's office - founded in 1984 originally as a representative office - has become an integral part of Gide's international network of 19 offices and some 650 attorneys worldwide, working alone and in tandem with our colleagues in other offices, to deliver comprehensive advice on US, English, and French finance, tax, and capital markets law.

Supervised by resident partners Karl Hepp de Sevelinges and Robert MacDonald, our team of bilingual and multicultural attorneys has extensive experience in the United States and in broader global finance markets.

The New York team, working closely with our London and Paris offices, operates as part of Gide's International Finance Practice Group and International Tax Practice Group, the former consisting of over 150 attorneys throughout Europe, the United States, Asia, and North Africa, and the latter consisting of nearly 50 attorneys in 13 offices.

Covering the full range of finance transactions, including structured finance, commercial paper, lending, investment funds, and derivatives, as well as tax, capital markets, and issues of special interest to financial institutions, our attorneys advise US and international investors including banks, corporates, funds, and high net worth individuals on their cross-border transactions, operations, and investments. Cross-border transactions and situations are a specialty of the New York office.

Main Areas of Expertise

Tax

The New York tax group covers all aspects of US and international tax planning, as well as tax controversy work. It advises banks, corporates, funds, and high net worth individuals on cross-border transactions globally, as well as purely domestic transactions. Our experience covers the tax aspects of structured finance, debt and equity offerings (private and public), derivatives and other financial products, securitizations, funds, corporate acquisitions and dispositions, leasing, lending, and real estate transactions.

Capital Markets

New York office attorneys are a part of Gide's global capital markets team, which has an exceptional range of experience on cutting-edge capital markets transactions across the world. Typical capital markets and structured finance transactions of the team include debt and equity listings on major stock exchanges; US, pan-European, Asian, and simultaneous global offerings; initial public offerings; structured and non-structured convertible, exchangeable, and variable-rate debt and preferred stock offerings; derivatives; structured and non-structured US, European, and global medium term note programs and commercial paper programs; US and Eurobond offerings; high-yield bond offerings; and structured investment vehicles. In addition to New York, Gide has US-trained capital markets attorneys in London, Paris, and several other offices.



Structured Finance and Securitization

The attorneys in the New York office have represented issuers, sponsors, and underwriters across the range of securitizations, including securitizations of mortgage loans, mortgage certificates, credit-card receivables, student loans, auto leases and auto loans, trade receivables, future flows, small ticket leases, cash and synthetic CDOs, reinsurance securitization, securities repackaging, and loan warehousing. The New York office works closely with attorneys in other Gide offices to handle Euro CP transactions as well as transactions involving receivables in non-US jurisdictions.

Funds

The team has extensive experience on the formation, structuring, and operation of a wide range of domestic, foreign, and cross-border investment funds, from hedge funds to venture capital funds to real estate (including public and private REITs).

Lending

The New York team has advised on all types of loan facilities, from straightforward single bank transactions to complex syndicated facilities. With experience in the wide range of financing structures available in the worldwide capital markets, we advise lenders, borrowers, credit support providers, and agents on cross-border financings of all types. The breadth of our experience in representing such a wide range of participants enables us to anticipate the concerns and requirements of the participants and their counsel and to tailor structures to particular client needs.

Derivatives

The New York team has extensive experience in structuring and documenting the full range of OTC derivatives, including forwards, swaps, and options.

Project Finance

Gide serves the energy, infrastructure, and project finance markets in connection with financing projects in every corner of the world. Members of our team in New York have represented project developers and lenders in designing tax-advantaged ownership and financing structures for major infrastructure projects worldwide, from Mexico to Thailand. We partner with our clients to assist in every phase of the project, from development through financing and completion.

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