



Gide Loyrette Nouel
International Law Firm



2011

Transport and Infrastructure

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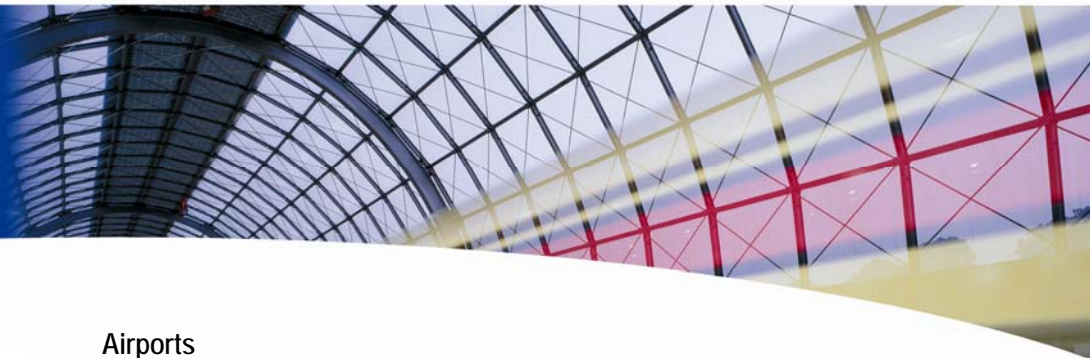
Projects (Finance & Infrastructure) Transport and Infrastructure

Gide Loyrette Nouel (GLN) has developed a highly regarded team and expertise in the field of international transport and infrastructure projects. GLN has extensive experience in both "project development" documentation (e.g. concessions/BTO, BOT/BOOT agreements, EPC, O&M, management and lease projects), and "project financing" documentation (e.g. facilities agreements, syndication, intercreditor and sub-participation, A/B loans, direct agreements, etc.). GLN provides tailored assistance throughout all stages of implementation of transport and infrastructure projects all over the world. It advises public and private clients on structuring, securing, financing and implementing international projects in accordance with international "best practice" and "bankability" requirements.

Selected Recent Transactions

Toll Roads

- **PCPIR Expressway PPP Project, India (2010-ongoing):** advising an IFI and the Government of Andhra Pradesh on structuring and implementing a PPP transaction involving the design, financing, construction, operation and maintenance of a toll motorway.
- **A63 Motorway, France (2009-ongoing):** advising Atlandes, the winning consortium, during the tender procedure and closing of the A63 motorway concession project. We are also advising Atlandes during the construction period.
- **Bar-Boljare Motorway, Montenegro (2008-2009):** advising an IFI and the Government of Montenegro on the structuring and implementation of a PPP transaction involving the design, financing, construction, operation and maintenance of a new 180 km motorway running from Bar to Boljare in Montenegro.
- **A88, France (2005-2008):** advising a bidding consortium on the financing, construction and operation of the Falaise - Sées section of the A88 motorway. Advising the project company, Alicorne, in connection with the project's contractual aspects and financial closing.
- **A65, France (2005):** advising a bidding consortium (ASF - Abertis) on the construction and operation of the A65 (Pau - Langon) motorway.
- **Thessaloniki Tunnel, Greece (2005):** advising a bidding consortium on the construction and operation of underwater motorway tunnel on a concession basis.
- **A19, France (2004-2005):** advising the winning consortium on the concession for the construction, operation and financing of the Artenay - Courtenay section of the A19 motorway.
- **Eurotunnel, France - England (2004):** drafting and renegotiating the railway operation agreement and direct agreement, on behalf of railroad operators in relation to Eurotunnel's 2004 debt restructuring, potential insolvency and substitution.
- **A28 Motorway, France (2000-2002):** advising the concession company Alis on the first privately financed toll motorway project in France (including the first issuance of bonds indexed to inflation for a project financing in France).
- **Millau Viaduct, France (2001):** advising a bidding consortium on the construction and operation of the Millau Viaduct.
- **M5 Motorway, Hungary (Financial Closing, 1996):** advising the construction consortium on the second major Central and Eastern European toll motorway project following M1/M15.
- **M1/M15 Motorways, Hungary (Financial Closing, 1995):** advising the concessionaire on the first motorway concession project in Central Europe.



Airports

- **Mali Airports Concession, Mali (2009-ongoing):** advising the Government of Mali in relation to the rehabilitation, expansion, operation, maintenance and transfer of up to nine airports in Mali.
- **Malé International Airport PPP, Maldives (2009-2010):** advising an IFI and the Government of the Maldives on the concession of the international airport, including advice on the structuring of the transaction and assistance in managing the international competitive bidding process.
- **Mauritius International Airport BOT Project (2008-2009):** advising the concessionaire in connection with the design, financing, construction, ownership, operation, maintenance and transfer of Mauritius International Airport.
- **King Abdulaziz International Airport - Hajj Terminal Project Saudi Arabia (2005-2007):** advising an IFI and the General Authority of Civil Aviation of the Kingdom of Saudi Arabia in relation to the Hajj Terminal BTO Project.
- **Tunis Center East Airport, Tunisia (2002-2005):** advising the Government of Tunisia on the first BOT airport project in the country.
- **Mother Theresa International Airport, Albania (2004):** advising an international financial institution on the financing of the design, construction and operation of a new international passenger terminal.
- **Airport Restructuring, Thailand (2003):** advising the Thai Government on the restructuring of the civil aviation industry, including a review of existing legislation, proposals on health and safety regulation and the privatization of 26 provincial airports.

Ports

- **Cotonou Container Terminal PPP, Benin (2009):** advising an IFI and the Government of Benin on the concession of a new container facility in the Autonomous Port of Cotonou.
- **Mayumba Deep-Sea Port, Gabon (2009):** advising the Government of Gabon in connection with the award of a concession for the construction and exploitation of a deep-sea port.
- **Tangiers Mediterranean Port, Morocco (2004):** advising Maersk Akwa on the concession for the construction and exploitation of the first container terminal at the Tangiers Med Port.
- **Seaport Law Review and Implementation of the Existing Regulation, Algeria (2004):** advising the Algerian Government for a review and analysis of ports laws and drafting of implementing regulations.

Rail

- **Nadex, St. Petersburg, Russia (2008):** advising a bidding consortium for an urban light rail concession.
- **Rabat - Salé Tramway, Morocco (2007):** advising the Bouregreg Valley Development Agency in connection with the negotiation of a rolling stock supply agreement to be used on the Rabat - Salé Tramway network.
- **Orlyval, France (2006):** advising a financial institution regarding the transfer of its participation in the light rail system "Orlyval" after restructuring the project company.

Other

- **Teaching Hospitals Healthcare PPP, India (2010):** advising an IFI and the Government of Andhra Pradesh on the structuring and implementation of a pilot PPP project in diagnostic services for 3 regional hospitals.
- **Principality of Monaco - Project of Land Extension into the Sea (2006-suspended 2009):** advising the Principality of Monaco on the project for the design, financing, construction and operation of the land extension into the sea of more than 15 hectares, valued at approximately EUR 5 to 10 billion.
- **King Abdullah Economic City, Saudi Arabia - Safety & Security PPP (2008):** advising a bidding consortium for a PPP to provide safety and security infrastructure and services for the King Abdullah Economic City.

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